

CORRIGENDUM

This refers to the deletion of the following part under clause 1.3 from the published prospectus of IPO of **SEML Lecture Equity Management Fund** dated on 12th October, 2015 in daily The New Nation and দৈনিক মানবকণ্ঠ, as per the instruction of Bangladesh Securities & Exchange Commission (BSEC) (Letter Reference Number: BSEC/MF & SPV/MF-121/2014/776 dated on October 25, 2015).

"Since the prospectus of the fund was submitted before the recent amendment of listing regulation of 2015; this fund is not lying under the current listing rules."

All other contents of the prospectus published earlier remains the same.

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